

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
Ten Network Holdings Limited	14 081 327 068

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	+Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary shares
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares in the +class on issue	927,585,000
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	Ongoing capital management

+ See chapter 19 for defined terms.

Appendix 3C

Announcement of buy-back

- 8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
- The entity refers to the press release issued in conjunction with this announcement. Attention is also drawn to the release issued by the entity on 13 June 2008 in relation to its third quarter earnings and market update**

On-market buy-back

- 9 Name of broker who will act on the company's behalf
- To be advised**
- 10 Deleted 30/9/2001.
- 11 If the company intends to buy back a maximum number of shares - that number
- Up to 92,214,908 shares, being 39,889,909 shares up until 28 August 2008 and the remaining shares starting from that date (being approximately 10% of Ten's ordinary shares)**
- Note: This requires a figure to be included, not a percentage.
- 12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
- 12 months**
- 13 If the company intends to buy back shares if conditions are met - those conditions
- N/A**

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- N/A**
- 15 Price to be offered for shares

+ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
- Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 3 July 2008
(Company Secretary)

Print name: Stephen Partington

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⁺ See chapter 19 for defined terms.