

## TEN SECURES NEW SYNDICATED LOAN FACILITY

28 April 2008

Ten Network Holdings Limited (Ten Holdings) today announced it had secured a new three-year \$630 million syndicated multicurrency revolving cash advance facility, replacing the existing facility due to expire in December 2008.

A syndicate of six banks, with Westpac as arranger, is contributing to the funding.

The participating financial institutions are Westpac, ANZ, National Australia Bank, Toronto-Dominion, Citigroup and JP Morgan.

Ten Holdings' group chief financial officer, John Kelly, said: "Our ability to swiftly conclude refinancing arrangements amid the current challenging market conditions indicates great confidence in TEN.

"We thank our banking partners for their continued support."

The new syndicated multicurrency revolving cash facility complements Ten Holdings' two private debt placements in the US, in the amounts of US\$125m (A\$210 million swapped equivalent) and A\$150 million, which expire in 2013 and 2015 respectively.

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**Contact:**

Paul Anderson  
Chief Financial Officer – Network Ten  
02 9650 1250